State of California EMPLOYMENT DEVELOPMENT DEPARTMENT Labor Market Information Division 125 Technology Drive, Suite 200 Irvine, CA 92618

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October 17, 2008

# SANTA ANA-ANAHEIM-IRVINE METROPOLITAN DIVISION (ORANGE COUNTY) <u>Seasonal gains and losses dominate monthly employment picture</u>

The unemployment rate in the Orange County was 5.7 percent in September 2008, down from a revised 5.9 percent in August 2008, and above the year-ago estimate of 4.2 percent. This compares with an unadjusted unemployment rate of 7.5 percent for California and 6.0 percent for the nation during the same period.

**Between August 2008 and September 2008**, total nonfarm wage and salary employment increased from 1,475,600 to 1,477,900, an addition of 2,300 jobs.

- Government reported the largest month-over increase of 5,300 jobs, primarily due to the return of employees in state government education and local government education following the summer recess.
- Educational and health services posted an increase of 3,600 jobs, led by advances in educational services. Educational services accounted for 89 percent of the growth with 3,200 jobs added, while health care and social assistance grew by 400 jobs.
- Leisure and hospitality posted the largest decrease (down 2,400 jobs) as staffing for the summer tourist season began to wind down.
- Construction payrolls declined by 800 jobs. A small gain in construction of buildings and heavy and civil engineering construction was offset by job losses in specialty trade contractors.

**Between September 2007 and September 2008**, total nonfarm wage and salary employment declined by 29,600, or 2 percent.

- Financial activities reported the largest year-over decrease with the loss of 10,700 jobs, with overall declines in all the major categories. Eighty percent of the decline was in the finance and insurance sector.
- Professional and business services posted an overall loss of 9,000 jobs, led by employment declines in administrative and support services, which includes temporary help firms.
- Government posted the largest gain with the addition of 4,100 jobs over the year.
   While federal government lost 300 jobs, state government added 600 and local government added 3,800 jobs overall, largely due to growth in local government education.

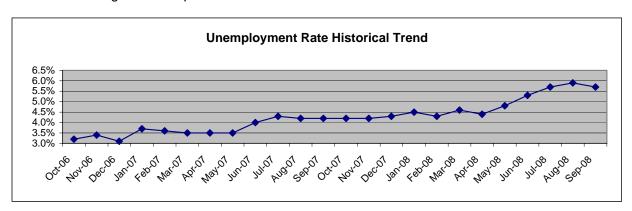
State of California
EMPLOYMENT DEVELOPMENT DEPARTMENT
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October 17, 2008

## IMMEDIATE RELEASE SANTA ANA-ANAHEIM-IRVINE METROPOLITAN DIVISION (MD) (Orange County)

The unemployment rate in the Orange County was 5.7 percent in September 2008, down from a revised 5.9 percent in August 2008, and above the year-ago estimate of 4.2 percent. This compares with an unadjusted unemployment rate of 7.5 percent for California and 6.0 percent for the nation during the same period.



Industry	Aug-2008	Sep-2008	8 Change Sep-2007		Son-2007	Sep-2008	Change	
industry	Revised	Prelim			Prelim	Change		
Total, All								
Industries	1,480,300	1,482,700	2,400		1,512,100	1,482,700	(29,400)	
Total Farm	4,700	4,800	100		4,600	4,800	200	
Total Nonfarm	1,475,600	1,477,900	2,300		1,507,500	1,477,900	(29,600)	
Natural								
Resources and								
Mining	600	600	0		600	600	0	
Construction	100,200	99,400	(800)		105,000	99,400	(5,600)	
Manufacturing	175,400	175,000	(400)		178,600	175,000	(3,600)	
Trade,								
Transportation								
and Utilities	274,200	273,800	(400)		276,400	273,800	(2,600)	
Information	29,700	29,700	0		31,000	29,700	(1,300)	
Financial								
Activities	114,200	113,100	(1,100)		123,800	113,100	(10,700)	
Professional and								
Business								
Services	265,300	264,000	(1,300)		273,000	264,000	(9,000)	
Educational and								
Health Services	140,700	144,300	3,600		142,500	144,300	1,800	
Leisure and								
Hospitality	174,100	171,700	(2,400)		173,900	171,700	(2,200)	
Other Services	47,500	47,300	(200)		47,800	47,300	(500)	
Government	153,700	159,000	5,300		154,900	159,000	4,100	

Notes: Data not adjusted for seasonality. Data may not add due to rounding Labor force data are revised month to month Additional data are available on line at www.labormarketinfo.edd.ca.gov

October 17, 2008 Employment Development Department Labor Market Information Division (916) 262-2162

## Santa Ana Anaheim Irvine MD

Industry Employment & Labor Force March 2007 Benchmark

Data Not Seasonally Adjusted

Data Not Seasonally Adjusted								
	Sep 07	Jul 08	Aug 08	Sep 08	Percent	_		
			Revised	Prelim	Month	Year		
Civilian Labor Force (1)	1,629,100	1,645,800	1,640,600	1,637,700	-0.2%	0.5%		
Civilian Employment	1,560,400	1,551,600	1,544,400	1,543,600	-0.1%	-1.1%		
Civilian Unemployment	68,700	94,300	96,200	94,100	-2.2%	37.0%		
Civilian Unemployment Rate	4.2%	5.7%	5.9%	5.7%				
(CA Unemployment Rate)	5.4%	7.6%	7.7%	7.5%				
(U.S. Unemployment Rate)	4.5%	6.0%	6.1%	6.0%				
Total, All Industries (2)	1,512,100	1,488,900	1,480,300	1,482,700	0.2%	-1.9%		
Total Farm	4,600	5,200	4,700	4,800	2.1%	4.3%		
Total Nonfarm	1,507,500	1,483,700	1,475,600	1,477,900	0.2%	-2.0%		
Total Private	1,352,600	1,328,100	1,321,900	1,318,900	-0.2%	-2.5%		
Goods Producing	284,200	275,500	276,200	275,000	-0.4%	-3.2%		
Natural Resources and Mining	600	600	600	600	0.0%	0.0%		
Construction	105,000	99,400	100,200	99,400	-0.8%	-5.3%		
Construction of Buildings	24,600	22,700	22,700	22,800	0.4%	-7.3%		
Heavy and Civil Engineering Construction	8,800	7,900	8,000	8,100	1.3%	-8.0%		
Specialty Trade Contractors	71,600	68,800	69,500	68,500	-1.4%	-4.3%		
Manufacturing	178,600	175,500	175,400	175,000	-0.2%	-2.0%		
Durable Goods	125,000	123,100	123,100	122,900	-0.2%	-1.7%		
Fabricated Metal Product Mfg	24,000	23,500	23,600	23,500	-0.4%	-2.1%		
Machinery Manufacturing	11,000	11,100	11,000	11,000	0.0%	0.0%		
Computer and Electronic Product Manufacturing		38,900	38,600	38,600	0.0%	-4.0%		
Semiconductor and Electronic Component M		14,000	14,000	14,000	0.0%	-2.8%		
Electronic Instrument Manufacturing	16,700	16,400	16,100	16,100	0.0%	-3.6%		
Residual-Magnetic Media Manufacturing and		8,500	8,500	8,500	0.0%	-6.6%		
Transportation Equipment Manufacturing	15,400	15,200	15,400	15,300	-0.6%	-0.6%		
Aerospace Product and Parts Manufacturing	10,800	10,800	11,100	11,100	0.0%	2.8%		
Residual-Other Transportation Equipment Ma		4,400	4,300	4,200	-2.3%	-8.7%		
Residual-Ottler Transportation Equipment wa	34,400	34,400	34,500	34,500	0.0%	0.3%		
_					-0.4%	-2.8%		
Nondurable Goods	53,600	52,400	52,300 1,199,400	52,100		-2.6% -1.7%		
Service Providing	1,223,300	1,208,200		1,202,900	0.3%			
Private Service Producing	1,068,400	1,052,600	1,045,700	1,043,900	-0.2%	-2.3%		
Trade, Transportation and Utilities	276,400	275,100	274,200	273,800	-0.1%	-0.9%		
Wholesale Trade	87,400	86,900	86,800	86,600	-0.2%	-0.9%		
Merchant Wholesalers, Durable Goods	49,400	49,100	49,100	48,700	-0.8%	-1.4%		
Merchant Wholesalers, Nondurable Goods	22,900	22,600	22,500	22,600	0.4%	-1.3%		
Wholesale Electronic Markets and Agents and		15,200	15,200	15,300	0.7%	1.3%		
Retail Trade	159,800	159,600	158,900	158,700	-0.1%	-0.7%		
Motor Vehicle and Parts Dealer	19,500	18,600	18,500	18,300	-1.1%	-6.2%		
Building Material and Garden Equipment Store		11,400	11,200	11,100	-0.9%	-5.9%		
Food and Beverage Stores	27,700	28,300	28,200	28,200	0.0%	1.8%		
Grocery Stores	24,500	24,800	24,700	24,700	0.0%	0.8%		
Residual-Specialty Food Stores	3,200	3,500	3,500	3,500	0.0%	9.4%		
Health and Personal Care Stores	10,400	10,400	10,100	10,200	1.0%	-1.9%		
Clothing and Clothing Accessories Stores	21,200	21,600	21,500	20,900	-2.8%	-1.4%		
Sporting Goods, Hobby, Book and Music Store	8,700	8,500	8,700	8,700	0.0%	0.0%		
General Merchandise Stores	25,100	25,200	24,900	25,400	2.0%	1.2%		
Residual-Miscellaneous Store Retailers	35,400	35,600	35,800	35,900	0.3%	1.4%		
Transportation, Warehousing and Utilities	29,200	28,600	28,500	28,500	0.0%	-2.4%		
Utilities	3,800	3,800	3,800	3,800	0.0%	0.0%		
Transportation and Warehousing	25,400	24,800	24,700	24,700	0.0%	-2.8%		
Residual-Air Transportation	13,000	12,600	12,500	12,400	-0.8%	-4.6%		
Couriers and Messengers	7,000	7,200	7,200	7,300	1.4%	4.3%		
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Warehousing and Storage	5,400	5,000	5,000	5,000	0.0%	-7.4%		
Information	31,000	29,700	29,700	29,700	0.0%	-4.2%		
Publishing Industries (except Internet)	9,400	9,000	9,000	8,900	-1.1%	-5.3%		
Telecommunications	12,800	12,400	12,400	12,500	0.8%	-2.3%		
Residual-Other Telecommunications	8,800	8,300	8,300	8,300	0.0%	-5.7%		

October 17, 2008 Employment Development Department Labor Market Information Division (916) 262-2162

## Santa Ana Anaheim Irvine MD

Industry Employment & Labor Force March 2007 Benchmark

Data Not Seasonally Adjusted

Data Not Seasonally Adjusted	_					
	Sep 07	Jul 08	Aug 08	Sep 08	Percent	_
			Revised	Prelim	Month	Year
Financial Activities	123,800	115,100	114,200	113,100	-1.0%	-8.6%
Finance and Insurance	84,400	77,200	76,500	75,900	-0.8%	-10.1%
Credit Intermediation and Related Activities	41,100	34,300	33,900	33,600	-0.9%	-18.2%
Depository Credit Intermediation	19,000	17,600	17,600	17,600	0.0%	-7.4%
Nondepository Credit Intermediation	15,700	12,400	12,100	11,900	-1.7%	-24.2%
Activities Related to Credit Intermediation	6,400	4,300	4,200	4,100	-2.4%	-35.9%
Insurance Carriers and Related	32,300	32,200	32,000	31,800	-0.6%	-1.5%
Insurance Carriers	18,400	18,300	18,200	18,100	-0.5%	-1.6%
Agencies, Brokerages, and Other Insurance I	13,900	13,900	13,800	13,700	-0.7%	-1.4%
Residual-Other Finance	11,000	10,700	10,600	10,500	-0.9%	-4.5%
Real Estate and Rental and Leasing	39,400	37,900	37,700	37,200	-1.3%	-5.6%
Real Estate	32,700	31,500	31,400	31,000	-1.3%	-5.2%
Residual-Rental and Leasing Services	6,700	6,400	6,300	6,200	-1.6%	-7.5%
Professional and Business Services	273,000	266,900	265,300	264,000	-0.5%	-3.3%
Professional, Scientific and Technical Services	112,600	111,700	110,600	109,900	-0.6%	-2.4%
Legal Services	14,000	14,400	14,300	14,100	-1.4%	0.7%
Accounting, Tax Preparation and Bookkeeping		11,800	11,700	11,700	0.0%	-0.8%
Architectural, Engineering and Related Service	24,300	24,000	23,600	23,400	-0.8%	-3.7%
Computer Systems Design and Related Service	18,100	17,800	17,800	17,900	0.6%	-1.1%
Management, Scientific and Technical Consult	20,700	20,900	20,800	20,600	-1.0%	-0.5%
Residual-Other Professional, Scientific and Te	23,700	22,800	22,400	22,200	-0.9%	-6.3%
Management of Companies and Enterprises	27,700	26,900	26,700	26,400	-1.1%	-4.7%
Administrative and Support and Waste Services		128,300	128,000	127,700	-0.2%	-3.8%
Administrative and Support Services	128,400	124,000	123,700	123,400	-0.2%	-3.9%
Employment Services	58,400	53,700	53,800	53,600	-0.4%	-8.2%
Investigation and Security Services	11,100	11,200	11,000	11,100	0.9%	0.0%
Services to Buildings and Dwellings	33,400	33,600	33,300	33,300	0.0%	-0.3%
Residual-Other Support Services	25,500	25,500	25,600	25,400	-0.8%	-0.4%
Waste Management and Remediation Service	4,300	4,300	4,300	4,300	0.0%	0.0%
Educational and Health Services	142,500	143,000	140,700	144,300	2.6%	1.3%
Educational Services	21,300	21,300	18,900	22,100	16.9%	3.8%
Colleges, Universities and Professional Schoo		4,600	4,400	5,200	18.2%	-1.9%
Residual-Elementary and Secondary Schools	16,000	16,700	14,500	16,800	15.9%	5.0%
Health Care and Social Assistance	121,200	121,700	121,800	122,200	0.3%	0.8%
Ambulatory Health Care Services	57,600	57,500	57,300	57,400	0.3%	-0.3%
Hospitals	31,100	31,900	32,100	32,200	0.2%	3.5%
· ·	19,500	19,500	19,500	19,400	-0.5%	-0.5%
Nursing and Residential Care Facilities Social Assistance						1.5%
	13,000	12,800	12,900 174,100	13,200	2.3% -1.4%	-1.3%
Leisure and Hospitality	173,900	174,800		171,700		
Arts, Entertainment, and Recreation	36,100	37,600	37,400	36,200	-3.2%	0.3%
Amusement, Gambling, and Recreation	30,300	32,000	31,400	30,600	-2.5%	1.0%
Residual-Performing Arts, Spectator Sports	5,800	5,600	6,000	5,600	-6.7%	-3.4%
Accommodation and Food Service	137,800	137,200	136,700	135,500	-0.9%	-1.7%
Accommodation	23,300	23,400	23,300	22,700	-2.6%	-2.6%
Food Services and Drinking Places	114,500	113,800	113,400	112,800	-0.5%	-1.5%
Full-Service Restaurants	59,700	58,800	58,700	58,700	0.0%	-1.7%
Limited-Service Eating Places	48,100	47,700	47,500	47,100	-0.8%	-2.1%
Residual-Special Food Services	6,700	7,300	7,200	7,000	-2.8%	4.5%
Other Services	47,800	48,000	47,500	47,300	-0.4%	-1.0%
Government	154,900	155,600	153,700	159,000	3.4%	2.6%
Federal Government	11,500	11,100	11,100	11,200	0.9%	-2.6%
Department of Defense	1,000	900	900	1,000	11.1%	0.0%
Other Federal Government	10,500	10,200	10,200	10,200	0.0%	-2.9%
State and Local Government	143,400	144,500	142,600	147,800	3.6%	3.1%
State Government	27,100	27,200	27,000	27,700	2.6%	2.2%
State Government Education	16,800	17,000	16,900	17,600	4.1%	4.8%
Other State Government	10,300	10,200	10,100	10,100	0.0%	-1.9%
Local Government	116,300	117,300				
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October 17, 2008 Employment Development Department Labor Market Information Division (916) 262-2162

#### Santa Ana Anaheim Irvine MD

Industry Employment & Labor Force March 2007 Benchmark

Data Not Seasonally Adjusted

	Sep 07	Jul 08	Aug 08	Sep 08	Percent Change	
			Revised	Prelim	Month	Year
Local Government Education	72,100	71,200	69,500	74,600	7.3%	3.5%
County	22,400	23,200	23,100	23,200	0.4%	3.6%
City	17,700	18,500	18,600	17,900	-3.8%	1.1%
Other Local Government	4,100	4,400	4,400	4,400	0.0%	7.3%

#### Notes:

- (1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not ad due to rounding. The unemployment rate is calculated using unrounded data.
- (2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Ann Marshall 949/341-8051 or Maritza Gamboa 714/687-4816

These data, as well as other labor market data, are available via the Internet at http://www.labormarketinfo.edd.ca.gov. If you need assistance, please call (916) 262-2162.

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